# Sale, Renting, Bussiness succession, Administration, Evaluation and Consulting for Hotels & Restaurants

Your specialist and competent partner for hotel real estate and company transactions in Switzerland since 1996



# Sale / Renting

## Brokerage of hospitality

establishments such as hotels of all kinds e.g. 1\* to 5\*\*\*\*\* star hotels, hotel-garni, city hotel, country hotel, apartment hotel, holiday hotel, spa hotel, wellness hotel, design hotel, lifestyle hotel, sports hotel, golf hotel, seminar & conference hotel, motel, Inn, etc.

Restaurants such as excursion-, dining-, restaurants, cafés, tea rooms, bistros, brasseries, pizzerias, trattorias, pubs, wine bars, canteens, cafeterias, take-aways, self-service restaurants, snack bars, system restaurants, etc.

Nightclubs such as bar, disco, dancing, cabarets, concert halls, etc.

### Mixed properties

Hotel and gastronomy real estate plus other commercial, industrial, leisure and residential use, etc.

Procurement of tenants
For hotel and gastro properties of all kinds.

#### Conversion:

IIn cooperation with our sister company TOP Suisse Immobilier, we offer hotel and restaurant properties with conversion potential in the residential or commercial property market.

Brokerage of all other objects In cooperation with our sister company TOP Suisse Immobilier

## Administration

Activ Gastro HOTEL Immobilier also manages hotel and restaurant properties in Switzerland on behalf of its clients.

Especially in the area of hotel property (condominiums).

In cooperation with our sister company TOP Suisse Immobilier GmbH, we also administrate mixed commercial and residential properties as well as residential properties.

# Management

Activ Gastro HOTEL Immobilier also manages all kinds of exceptional cases in hotel and hospitality businesses.

We usually step in quickly if something "goes wrong". We distinguish between different types of operational management: Rent with special conditions, until a satisfactory solution is found for the owner. Purchase: dito

### **Business succession**

Business succession is a complex process on various levels.

It affects companies and entrepreneurs and is accompanied by a wide range of personal, strategic, entrepreneurial, financial and tax issues. This complexity places high demands on entrepreneurs and successo rs, but above all on the accompanying consultants

Our methodology differentiates into two levels, both of which interact with each other:

Enterprise
Understanding of business
model, value drivers,
potentials, balance sheet
structures, earnings, i
nvestment needs and finally
transaction value.

Owner / Family
Evaluation of different
succession models,
financing options, asset
planning, division of estates,
tax aspects, family
constitution, structuring of
ownership structures
We will be happy to answer
any questions you may have
about company succession.

## Real Estate Evaluation

We are specialized in property evaluations of hotels, restaurants and other properties in the tourism sector. Are you planning a new hotel project, to buy or sell a hotel business, a conversion or new financing for a hotel company, a major renovation, etc.?

Since Activ Gastro was founded, we have had the privilege of valuing over 450 properties and have therefore acquired exceptional know-how in the process.

#### Quick-Expertise

For an initial analysis (e.g. internal bank use or as a first rough purchase analysis, etc.) we recommend our "QUICK" evaluation.

# Company valuation

Assessing the value of the company is certainly the most difficult step in the handover process – for both the transferring and the acquiring party.

Confidence in the choice and application of well-known and established company valuation methods is essential.

Activ Gastro HOTEL Immobilier goes one step further here.

Our service includes a company valuation, always according to various methods. Be it discounted free cash flow, net asset value or practitioner method.

# Support / Various

### Recovery departments

Since the foundation, the two companies Activ Gastro Hotel Immobilier as well as the sister company TOP Suisse Immobilier have been working for the recovery, workout and special financing departments of banks and insurance companies.

Various offer: In the process, we acquired a great degree of know-how in the area of reorganisations as well as in all areas before, during or after bankruptcy, attachments and official real estate auctions appropriated.

Conversion of hospitality properties If our analysis comes to the conclusion that a continued operation with a hospitality use is not goal-oriented, we recommend that alternative uses should be further examined.

Consulting the Board of Directors We provide new impulses and ensure that current trends in the hospitality industry flow into the Board of Directors.

## Financing solutions

We support our clients in cooperation with our credit specialists in the area of financing.

## Tailored mandate

Activ Gastro HOTEL Immobilier is always open to new tasks and challenges.

Gstaad: Activ Gastro GmbH Saas-Fee: Activ Gastro GmbH Solothurn: Activ Gastro GmbH Neuchâtel: Activ Gastro Sàrl

Mattenstrasse 1 Untere Dorfstrasse 4 Bielstrasse 3 Rue du Jolimont 19

CH - 3780 Gstaad e 4 CH - 3906 Saas-Fee CH - 4500 Solothurn GH - 2525 Le Landeron +41 33 341 25 25 +41 27 957 70 76 +41 32 622 60 80 +41 32 754 31 00 gstaad@activgastro.ch oberwallis@activgatro.ch so@activgastro.ch info@activgastro.ch

www.ativgastro.ch



